



5TH ANNUAL GLOBAL SUMMIT ON TALENT MAXIMIZATION

SEPTEMBER 22-24, 2026
NEWPORT BEACH, CA

VEA NEWPORT BEACH, A MARRIOTT RESORT & SPA



SPONSORSHIP PROSPECTUS 2026

 **Contact iDAC**

 332-242-6829

 admin@idacfinance.org

 www.idacfinance.org

SPONSORSHIP LEVELS

Sponsor Levels	Large Asset Manager Firms > \$10B AUM	Small Asset Manager Firms <\$10B AUM	Allied Industry Partners
 LUMINARY SPONSOR	\$50,000	\$25,000	\$37,500
 DIAMOND SPONSOR	\$30,000	\$15,000	\$22,500
 PLATINUM SPONSOR	\$20,000	\$10,000	\$15,000
 GOLD SPONSOR	\$10,000	\$7,500	\$8,500
 SILVER SPONSOR	\$7,500	\$5,000	\$5,500

****Sponsorship is reserved for iDAC Members Only****

Membership dues start at \$350. Contact Marisha Gonzalez and she would be happy to provide more information.

Please contact Marisha Gonzalez at admin@idacfinance.org

SPONSORSHIP DESCRIPTIONS

LUMINARY SPONSOR

As iDAC's premier sponsorship tier, Luminary sponsors receive exclusive opportunities.

Exclusive benefits include:

- Complimentary organization membership
- Speaking opportunity at the Summit and a Regional Event
- Recognition as the welcome reception sponsor and Day 1 Lunch
- Logo placement on the stage and conference materials at all iDAC events throughout the year

DIAMOND SPONSOR

The Diamond Sponsor tier is ideal for organizations sending up to 5 attendees.

Additional benefits include:

- Complimentary organization membership
- Speaking opportunity at the Summit or a Regional Event
- Recognition as the day 2 lunch sponsor
- Logo placement on the stage and conference materials

PLATINUM

The Platinum Sponsor tier is ideal for organizations sending 4 attendees plus an opportunity to speak, based on availability.

Additional benefits include:

- Recognition as the Wednesday evening reception sponsor
- Speaking opportunity at the Summit or a Regional Event (based on availability)
- Logo placement on the stage and conference materials

GOLD SPONSOR

The Gold Sponsor tier is ideal for organizations sending 3 attendees. This tier provides a cost-effective way to engage while securing a presence at the summit with logo placement on marketing materials. This tier will be recognized as the breakfast sponsor on day 1 & 2.

SILVER SPONSOR

The Silver Sponsor tier offers organizations a cost-effective way to support iDAC's mission while gaining recognition with logo placement on marketing materials. Ideal for those sending two attendees. This tier will be recognized as the break sponsor.

SPONSORSHIP BENEFITS

Sponsor Levels

Summit Attendee Passes	Speaker Priority	Exhibit Table	Logo on Marketing Print/Web	Main Stage Signage	Attendee List Pre & Post	Other: See Descriptions pg 3
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LUMINARY SPONSOR

Negotiable	Yes	Yes	Year-Round	Year-Round	3 wk pre 1 wk post	Yes
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DIAMOND SPONSOR

5	Yes	Yes	Yes	Yes	2 wk pre 1 wk post	Yes
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PLATINUM SPONSOR

4	Based on Availability	Yes	Yes	Yes	1.5 wk pre 1 wk post	Yes
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GOLD SPONSOR

3	No	No	Yes	No	1 wk pre 1 wk post	Yes
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SILVER SPONSOR

2	No	No	Yes	No	0.5 days pre 1 wk post	Yes
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ABOUT IDAC



iDAC Mission

The mission of Investment Diversity Advisory Council, Inc. is to build a financial services industry that is a shining example to the world of the better business outcomes, better innovation, and better workforce engagement that can be achieved via Talent Maximization.

It's a collaborative network that unites the financial sector, bringing together industry leaders and organizations to champion and identify innovative solutions for talent maximization.

By unlocking untapped potential and talent, iDAC's network of leaders strives to create superior outcomes for stakeholders, with financial inclusion as the core mission.

What makes iDAC different?

The talent maximization space is siloed and fragmented as industry groups focus on various sectors and special interest groups. However, iDAC acts as the connective tissue, by ensuring the industry as a whole is moving the dial towards a more diverse and inclusive marketplace.

The **5th Annual iDAC Global Summit** convenes senior leaders across investments, banking, consulting, and financial services for a dynamic exchange of ideas, strategies, and action.

This year's theme, "**E Pluribus Unum (Out of Many, One)**," reflects a defining moment for the industry—one that calls for more than alignment in vision. It calls for collective action.

Over the past year, that action has begun to take shape. Through iDAC's Talent Collaborative Working Group, members stepped forward in a huge way to mentor students —expanding access, building pathways, and investing in the next generation of talent. The success of the 2025 Manager Showcase further demonstrated what's possible when this community comes together with intention.

But this work is far from finished.

The iDAC Global Summit is where momentum turns into movement. It is where leaders move beyond conversation to execution—redefining success, maximizing talent, and addressing industry challenges through innovative, practical approaches. iDAC serves as a catalyst, but meaningful progress depends on the strength and commitment of this ecosystem.

This is a moment that requires participation, not observation.
At the Summit, attendees will engage in candid conversations, gain actionable insights, and leave equipped to contribute—within their organizations and across the industry.

Out of many, one—moving forward, together.

**>\$15T
OF ASSETS
REPRESENTED**

**300+
SUMMIT
ATTENDEES**

**100+ FIRMS
REPRESENTED**

ABOUT THE EVENT

NEWPORT BEACH, CA

✿ Event Details



iDAC Foundation Charity Golf Tournament

Tuesday, September 22, 2026



iDAC Inc. Welcome Reception

Tuesday, September 22, 2026



iDAC, Inc. Summit

Wednesday, September 23, 2026

Full Day

Thursday, September 24, 2026

Full Day

✿ About The Location

This is what relaxed sophistication looks like – a chic social sanctuary where revelry and relaxation mingle in Southern California perfection. As palms sway against a Pacific backdrop, VEA Newport Beach basks you in all the luxurious must-haves: spacious suites, emergent food and drink, a lush spa enclave, and a spirited poolscape from dawn to dusk. Whether staying the night or just for a nightcap, new possibilities abound at our hotel and spa in Newport Beach.



✿ Hotel Details



VEA Newport Beach, A Marriott Resort & Spa

900 Newport Center Drive
Newport Beach, CA 92660
949-640-4000

[Website](#)

John Wayne Airport Orange County = 5 mi
Los Angeles International Airport = 44 mi
San Diego International Airport = 85 mi



\$329 /Night

Standard Rooms

The hotel offers 4 onsite dining options, a world class spa, and convenient access to shopping and activities

✿ Contact iDAC



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